



[Scott Rothbort](#)

Out of MO; Sticking With PM

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I made a strategic decision to exit Altria (MO). While the dividend is enticing I think the upside is limited. I have held onto the Philip Morris International (PM) piece of the old Altria package. Despite the rising dollar, the stock is strong and I think it still has at room to rise. At or around \$60 I might lighten up on PM.

Position: Long stock - PM